

Standard Price List

Effective from 11 January 2021

PH: 1300 139 001 - Corporate Services	Auth. Fee	Service Fee	Total
Core Products			
		Electronic Delivery	
Company - Private Pty Ltd	506.00	163.86	669.86
Company - Public Ltd by Guarantee	417.00	349.57	766.57
Company - Public Ltd by Shares	506.00	262.17	768.17
Company - SMSF Special Purpose (Standard)	506.00	130.45	636.45
Trust Deed - Discretionary/Hybrid Discretionary	–	159.49	159.49
Trust Deed - Unit/Fixed/Hybrid Unit	–	183.52	183.52
SMSF Trust Deed (Standard)	–	162.76	162.76
		Add \$22.00 for 30 day account	
Bundles			
		Electronic Delivery	
SMSF with Company - Special Purpose (Standard)	506.00	278.54	784.54
SMSF with Company - Special Purpose (Strategist)	506.00	601.36	1107.36
Company - Private Pty Ltd with Trust Deed - Discretionary	506.00	307.18	813.18
Company - Private Pty Ltd with SMSF Borrowing Arrangement ²	506.00	547.05	1053.05
		Add \$22.00 for 30 day account	
Print Options³ (per Core Product)			
		Fees	
Deluxe Binder (Print & delivery of documentation in a Deluxe Binder)	–	77.00	77.00
Spacesaver (Print & delivery of documentation)	–	60.00	60.00
		³ 2 sets of Print fees will apply to Bundles unless otherwise stated	
Trust Products			
		Electronic Delivery	
Deed of Amendment (Change of Trustee/Trust Name/Principal/Guardian/Beneficiaries)	–	250.00	250.00
Deed of Confirmation (Replacement Trust Deed)	–	250.00	250.00
Deed of Termination	–	250.00	250.00
Unit Holders Agreement	–	256.01	256.01
Unit Holder Changes (Allotment/Transfer/Redemption)	–	121.37	121.37
NSW Fixed Trust (Land Tax Amendment)	–	POA~	POA~
NSW Fixed Trust (Land Tax Deed)	–	POA~	POA~
Power of Attorney	–	POA~	POA~
Single Will or Joint Will	–	POA~	POA~
Deed of Ratification/Correction	–	POA~	POA~
		~ POA means Price on Application	
		Add \$22.00 for 30 day account	
Self Managed Super Funds (SMSF) Products			
		Electronic Delivery	
Company - SMSF Special Purpose (Strategist)	506.00	237.17	743.17
SMSF Trust Deed (Strategist) (Incl. Compliance Documents)		395.81	395.81
SMSF Borrowing Arrangement ¹ (Incl. Bare Trust Deed, Deed of Loan)		411.98	411.98
SMSF Deed Upgrade (Standard)		250.00	250.00
SMSF Deed Upgrade (Strategist)		380.46	380.46
Deed of Amendment (Change of Trustee/Fund Name)		198.00	198.00
Deed of Confirmation (Standard) (Replacement/Misplaced Deed)		250.00	250.00
Deed of Confirmation (Strategist) (Replacement/Misplaced Deed)		380.46	380.46
Death Benefit Deed		84.65	84.65
Investment Strategy (Incl. Guidelines)		58.14	58.14
Pension Commutation (Electronic Delivery Only)		66.00	66.00
Pension Documents		306.00	306.00
		Add \$22.00 for 30 day account	

¹ Product only available on Spacesaver (includes free printing and Electronic Delivery Option)
² Bundle only available on Spacesaver (1 set of print fees will apply) and Electronic Delivery Option
³ Delivery next business day for orders before 2pm AEST (Post office boxes - 1-3 business days)

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Miscellaneous Products		Electronic Delivery	
Replacement Company Register	–	230.01	230.01
Shareholders Agreement	–	256.01	256.01
Partnership Agreement	–	256.01	256.01
Division 7A Loan Agreement (\$55 each additional borrower)	–	93.83	93.83
Debt Test Loan Agreement (\$55 each additional borrower)	–	93.83	93.83
Company Seal ^o (no additional fee for 30 day accounts)	–	55.00	55.00
<small>* No print option available</small>			<small>Add \$22.00 for 30 day account</small>

Print Options (Trusts, SMSF & Miscellaneous products)		Fees	
Print & Delivery (Print & delivery of documentation)	–	44.00	44.00
PH: 1300 360 260 - Company Compliance	Auth. Fee	Service Fee	\$

Company Compliance		Electronic Delivery	
	ASIC Fee		Total
Annual Company Statements (Reckon Docs Compliance Clients)		84.98	84.98
Change of Company Name	417.00	112.20	529.20
Deregistration	42.00	112.20	154.20
Change member/officeholder/address details	–	84.98	84.98
One off preparation and lodgement of ASIC forms (Non Compliance Clients)			
Change of Company Name (Authority fee is charged by ASIC directly)	417.00	213.18	630.18
Deregistration [^]	42.00	213.18	255.18
Change member/officeholder/address details [^]	–	213.18	213.18
Constitution Upgrade/Single Director Conversion	–	92.40	92.40
Company Conversion	82.00	231.00	313.00
Company Name Reservation	51.00	57.75	108.75
Share Buy-Back	–	304.00	304.00
Capital Reduction	–	304.00	304.00
Share-Split	–	304.00	304.00

Print Options (Company Compliance)		Fees	
Print & Delivery (Print & delivery of documentation)	–	44.00	44.00
<small>* Delivery next business day for orders before 2pm AEST (Post office boxes - allow 3 business days)</small>			

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